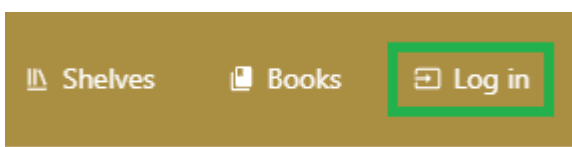
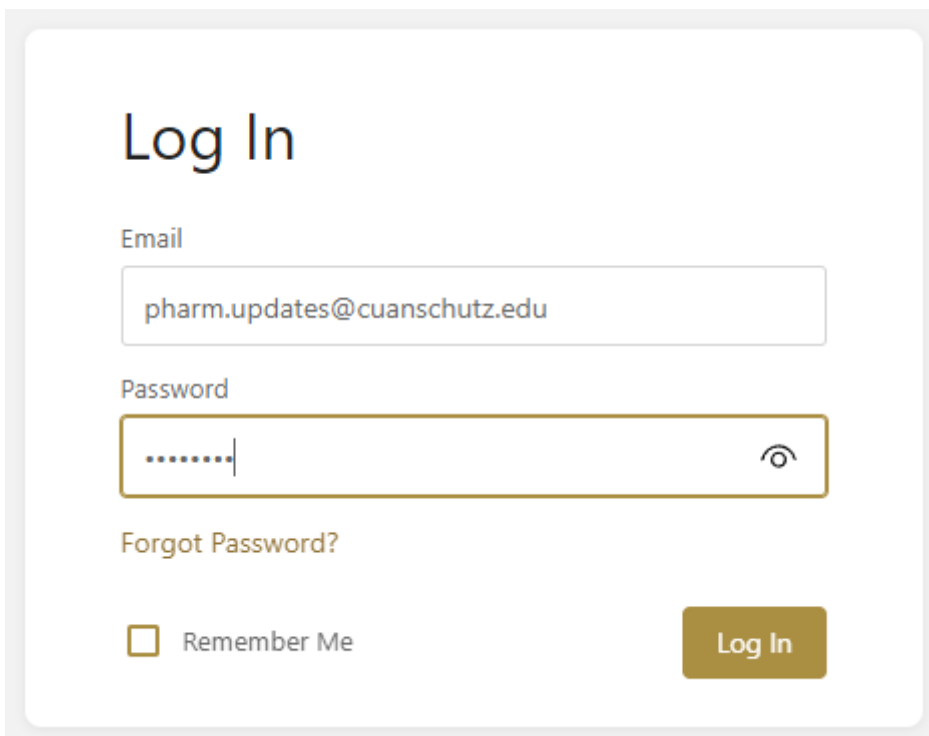


Admin Team: How to Add/Update Guides on CU-Pharm.net

When you first go to cu-pharm.net, click on the login button in the upper-right:



Enter your email address and the password that Matthew sent you:

A login form titled 'Log In' in a large, dark font. Below the title are two input fields. The first is labeled 'Email' and contains the text 'pharm.updates@cuanschultz.edu'. The second is labeled 'Password' and contains a series of dots, with a toggle icon (an eye) to its right. Below the password field is a link that says 'Forgot Password?'. At the bottom left is a checkbox labeled 'Remember Me'. At the bottom right is a gold button labeled 'Log In'.

Once you log in, you will now see a third "shelf" for Admin Policies & Procedures:

Shelves

Sort

Name



Admin Policies & Procedures

References for the Pharmacology Admin Team

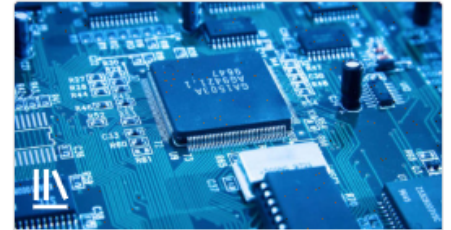
★ Created 3 months ago
✎ Updated 3 months ago



Finance Guides

Support for Concur, Marketplace, and other financial systems.

★ Created 3 months ago
✎ Updated 3 months ago



IT Guides

Guides related to IT systems and software

★ Created 3 months ago
✎ Updated 3 months ago

CU-Pharm.net is organized like a library, with **shelves** that hold different **books**, which have different **pages** (or guides). For example, if you are having issues installing a printer, you would go to the "IT Guides" Shelf, select the "General IT Help" Book, and go to the page on installing the printer.

The site also has chapters if you have a particularly complex guide that needs to be broken down into multiple pages.

Click on Admin Policies & Procedures to see the three books on that shelf. Only logged in users can see anything on this shelf:

Admin Policies & Procedures

Sort

Default



References for the Pharmacology Admin Team



Access Levels Per Role: Onboarding

★ Created 3 months ago
✎ Updated 3 months ago



Finance Reference

★ Created 1 month ago
✎ Updated 1 second ago



EMS

★ Created 3 weeks ago
✎ Updated 1 minute ago

You can now click on any of these to see the different guides (pages) inside of them. For example, the first one has the most information at this time:

Access Levels Per Role: Onboarding

IT Administrator Position

Employee must be hired in Pharmacology and active in the system before trainings and access can b...

Chair's Assistant / Event Planner Position

Employee must be hired in Pharmacology and active in the system before trainings and access can b...

Business Operations Coordinator Position

Employee must be hired in Pharmacology and active in the system before trainings and access can b...

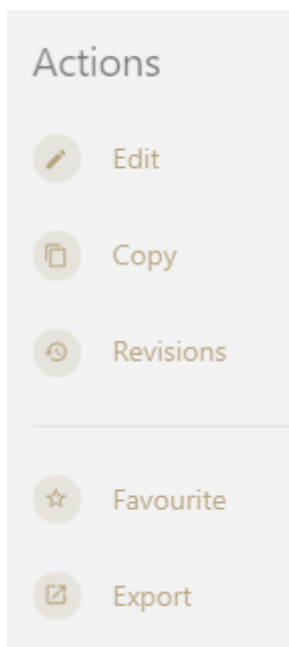
Pre-Award Position

Employee must be hired in Pharmacology and active in the system before trainings and access can b...

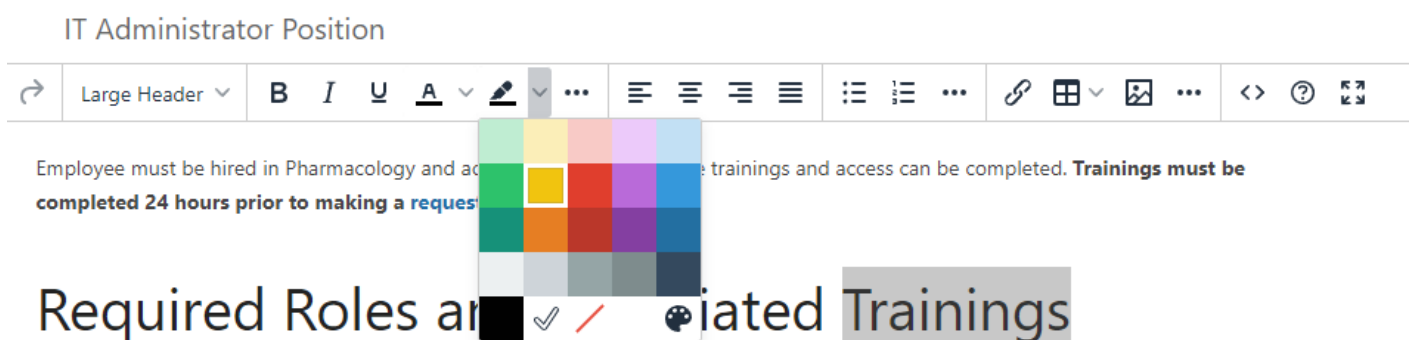
Post-Award/Payroll Position

How to Gain Access – Post-Award/Payroll Position Employee must be hired in Pharmacology and acti...

Once you open one of these pages while logged in, you should see options on the side panels for editing:



Clicking on "Edit" will allow you to type into the page and make updates including inserting pictures and link much like you do in Microsoft Word:



When you are finished, click "Save Page" in the upper-right. The updated page will be available immediately on browser refresh or the next time an Admin Team member visits the page.

If you would like to see the history of updates, click "Revisions" in the sidebar. This can help spot pages that haven't been updated in a long time. It can also help by restoring/referencing an old version of a guide if needed.

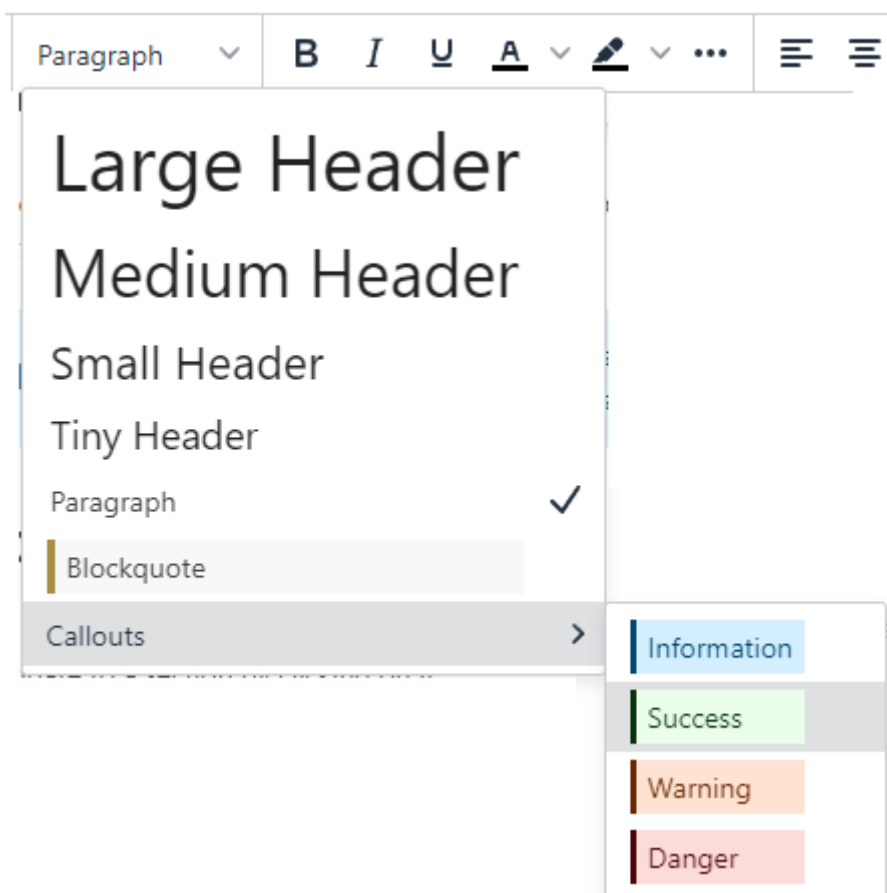
Editor Features

It is best to organize your guide with headings. Doing so will show the heading on the left sidebar, allowing someone to quickly navigate to a section by clicking on it:

Page Navigation

- **Required Roles and Associated Trainin...**
- **Financial Roles**
- **Marketplace Requestor Role:**
- **Procurement Card Cardholder:**
- **IT Roles**
 - Container Manager - PHARM OU in A...
 - Department Approver (DA) - Identity ...
 - Owner of UCD-Pharm Email Lists (Dist...
 - SmartSheet License Holder

To create a colored callout box like this one, first type out the text as usual (Paragraph). Then select it and change the dropdown menu from "Paragraph" to the color you would like to use.



Other features to be aware of are linking, inserting tables, pictures, horizontal dividing lines, code blocks (easy copy button), and more. Most of these advanced features are located on the right side of the toolbar, sometimes underneath a 3-dot submenu.

